GARFUNKEL WILD, P.C. 111 Great Neck Road Great Neck, New York 11021 Telephone: (516) 393-2200 Facsimile: (516) 466-5964 Burton S. Weston Afsheen A. Shah Adam T. Berkowitz

Counsel for the Debtor and Debtor-in-Possession

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NEW YORK

In re:

FEDERATION EMPLOYMENT AND GUIDANCE, SERVICE, INC., d/b/a FEGS, 1.

Chapter 11 Case No. 15-71074 (reg)

Debtor.

-----X

NOTICE OF HEARING

PLEASE TAKE NOTICE, that an Interim Order was entered on May 6, 2015 [Docket No. 203] (I) Extending the Debtor's Authorization to Utilize Cash Collateral Pursuant to 11 U.S.C. Section 363; (II) Granting Adequate Protection in Connection Therewith; and (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(B) and 4001(C);

PLEASE TAKE FURTHER NOTICE, that a final hearing to consider entry of an order granting the relief requested in the Motion on a final basis shall be held before the Honorable Robert E. Grossman, United States Bankruptcy Judge in Courtroom 860 of the United States Bankruptcy Court, Alfonse M. D'Amato U.S. Courthouse, 290 Federal Plaza, Central Islip, New York on May 19, 2015 at 10:00 a.m. or as soon as thereafter as counsel can be heard;

¹ The last four digits of the Debtor's federal tax identification number are 4000.

Doc 204 Filed 05/06/15 Entered 05/06/15 16:06:29 Case 8-15-71074-reg

PLEASE TAKE FURTHER NOTICE, that objections, if any, to the Motion must be

made in writing, stating in detail the reasons therefore, and must be filed with the Clerk of the

Bankruptcy Court, with paper copies delivered to Bankruptcy Judge Grossman's Chambers, and

served upon: (i) Garfunkel Wild, P.C., Counsel to the Debtor, 111 Great Neck Road, Great Neck,

New York 11021, Attn: Burton S. Weston, Esq.; (ii) the United States Trustee for the Eastern

District of New York, Alfonse D'Amato Federal Courthouse, 560 Federal Plaza, Central Islip,

New York 11722; (iii) Weil, Gotshal & Manges, LLP, 767 Fifth Avenue, New York, New York

10153, Attn: Stephen Karotkin, Esq., counsel to the Lender; (iv) Pachulski Stang Ziehl & Jones,

LLP, 780 Third Avenue, 34th Floor, New York, New York 10017, Attn: Robert J. Feinstein, Esq.

and Ilan D. Scharf, Esq., counsel to the Creditor's Committee; and (v) on each of the Notice

Parties (as defined in the Interim Order), so that they are received by the aforementioned parties

no later than 4:00 p.m. on May 12, 2015 (the "Objection Deadline"). Objections not timely

served and filed may not be considered by the Court.

PLEASE TAKE FURTHER NOTICE that the hearing to consider the Motion

may be adjourned from time to time, without further written notice to any party.

Dated: Great Neck, New York

May 6, 2015

Respectfully submitted,

By: /s/ Afsheen A. Shah

Burton S. Weston

Afsheen A. Shah

Adam T. Berkowitz

GARFUNKEL WILD, P.C.

111 Great Neck Road

Great Neck, New York 11021

Telephone: (516) 393-2200

Facsimile: (516) 466-5964

Counsel For Debtor

and Debtor in Possession

3239150v.1